

CONTROL AND ACTUATING DEVICES FOR MECHANICAL SYSTEM

- BOOKS :
- 1) Diene - Cheli (Vol II)
Advanced Dynamics of mechanical system
 - 2) Diene - Resta (Beep)
Material / ref. 2 Control of mech. systems

- MAIN TOPICS :
- Introduction (FF & FB)
 - Stability force fields, linearization
 - Frequency domain (classical control theory)
 - TF (Transfer function, Laplace transform)
 - Nyquist, Bode Criterion
 - Root - Locus
 - Dynamic modeling of actuator
 - Hydraulic actuator
 - Electrical actuator (DC motor, AC brushless motor)
 - Pneumatic actuator
 - Modern Control (Time domain)
 - Controllability, observability - state real
 - pole placement

ADVANTAGES

- improve performances: accuracy, repeatability, fast response, better dynamic behaviour
- economical side → less cost
- safety

DEFINITION OF CONTROL DYNAMIC SYSTEM

INPUT VARIABLE

OUTPUT VARIABLE

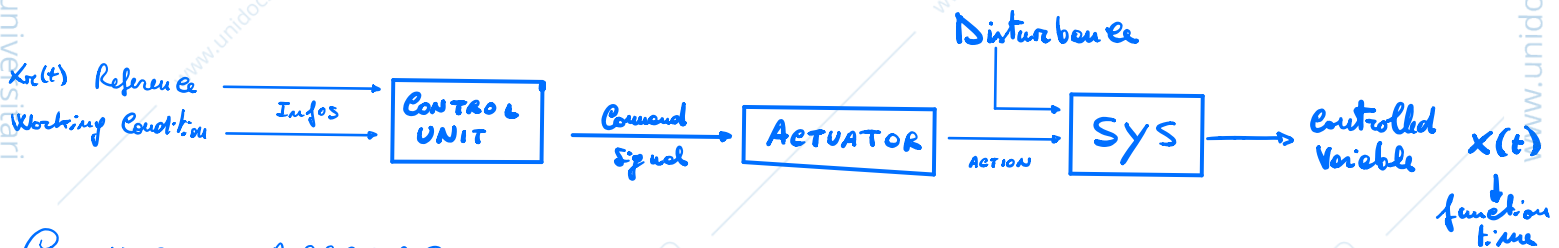


NOTE:

one of the main goals of control is to let the output variable less depending from uncontrollable variable

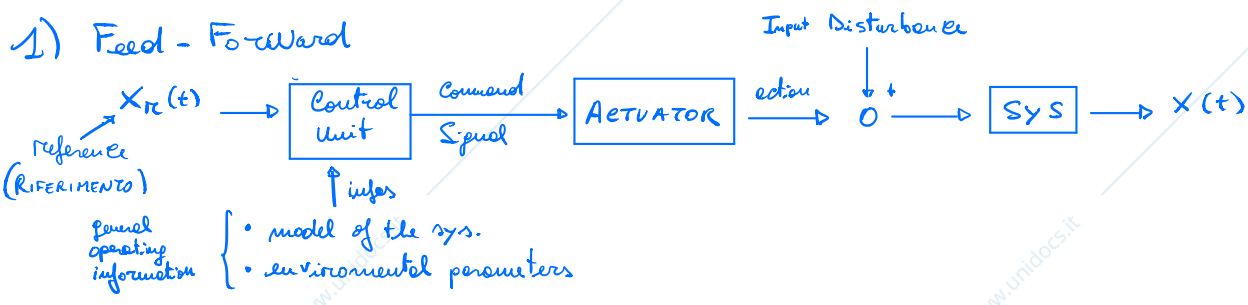
SISO = single input (control variable) → single output

MAIN ELEMENTS OF A CONTROLLED SYS

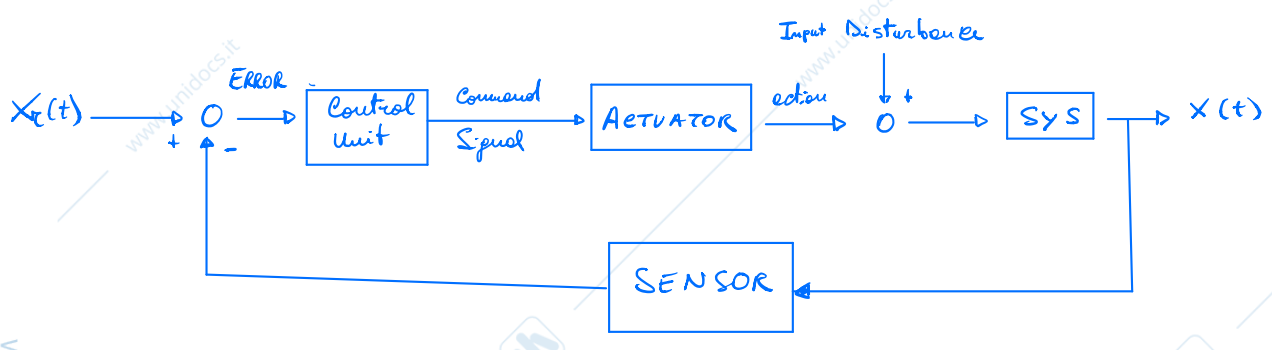


CONTROL APPROACH

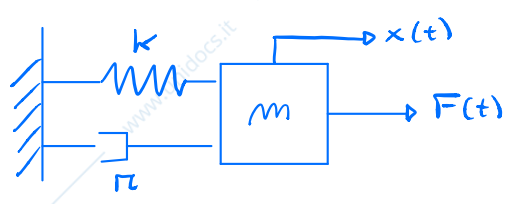
1) Feed-Forward



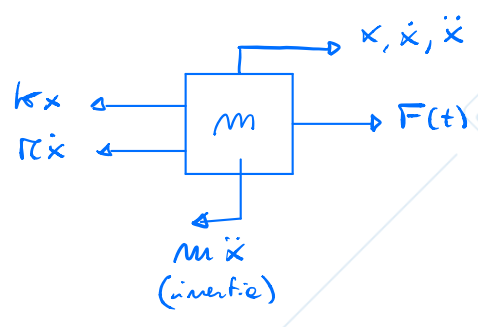
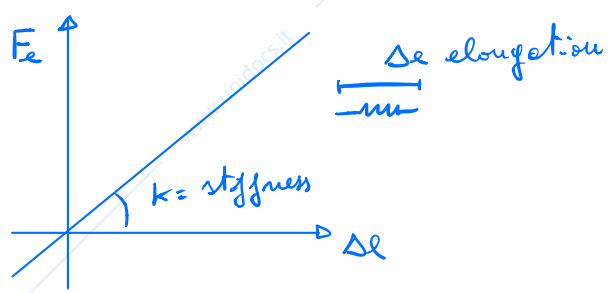
2) Feed-back



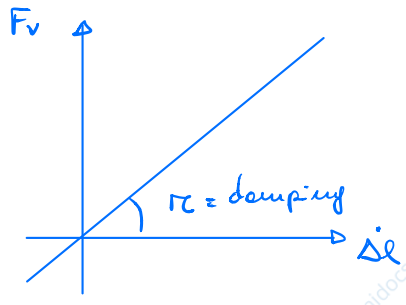
EXAMPLE: single degree of freedom system



Elastic Force



Viscous Force



ORDINARY DIFFERENTIAL EQUATION

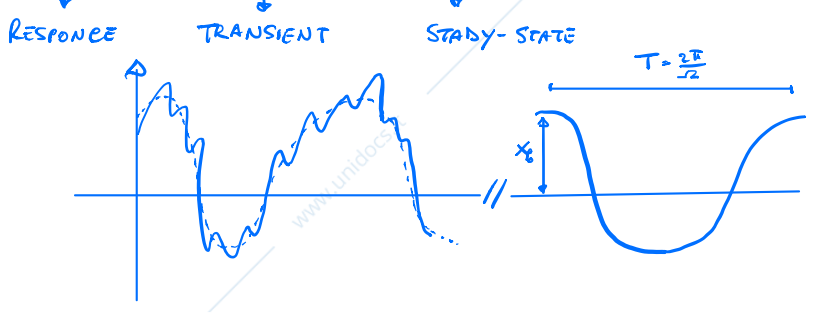
$$m\ddot{x} + r\dot{x} + kx = F(t) = F_0 \cos \Omega t$$

↳ driving frequency

$\Omega = 2\pi/T =$ circular frequency (PULSAZIONE) [rad/s]
 $f = 1/T =$ frequency (FREQUENZA) [1/s]

SOLUTION:

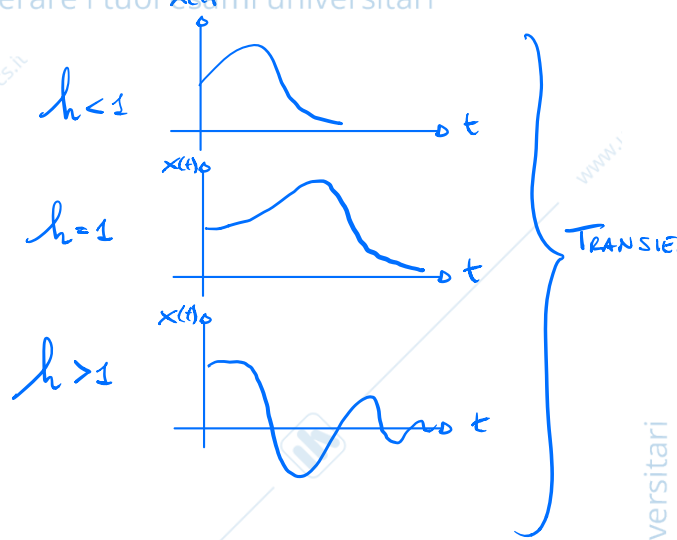
$$X(t) = X_{tr}(t) + X_p(t) = e^{-\frac{r}{2\omega}t} (A \cos \omega t + B \sin \omega t) + X_p_0 \cos(\Omega t + \varphi)$$



after a certain period we observe just the steady-state response

DEFINITIONS

- $\omega_0 = \sqrt{\frac{k}{m}}$ $\left[\frac{rad}{s}\right] \rightarrow$ natural frequency
- $\tau_{cr} = 2m\omega_0 \rightarrow$ critical damping
- $h = \frac{\tau}{\tau_{cr}} = \frac{\tau}{2m\omega_0} \rightarrow$ damping ratio
- $\omega_d = \omega_0 \sqrt{1-h^2}$ (if $h < 1$)



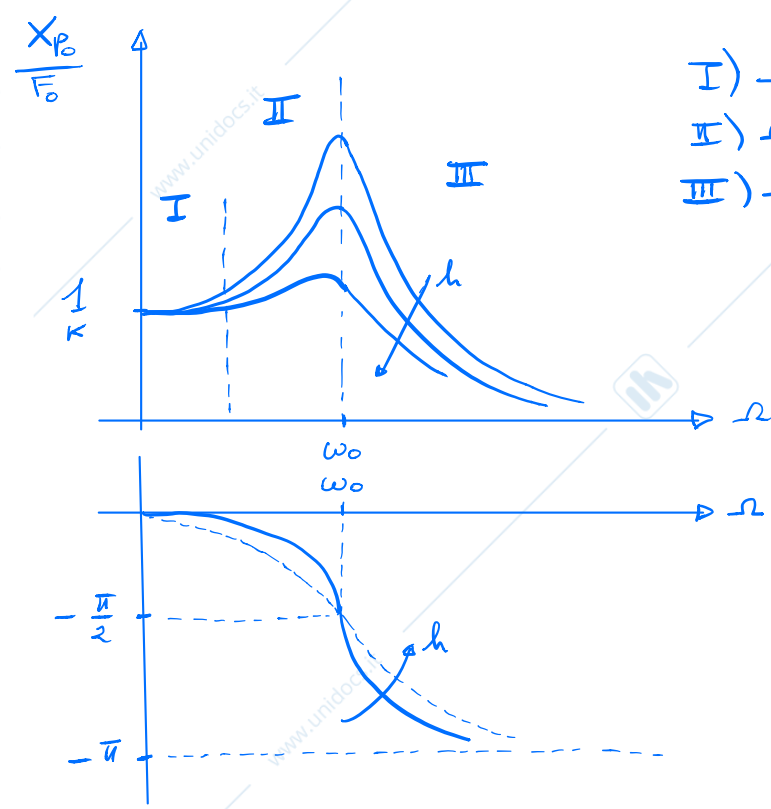
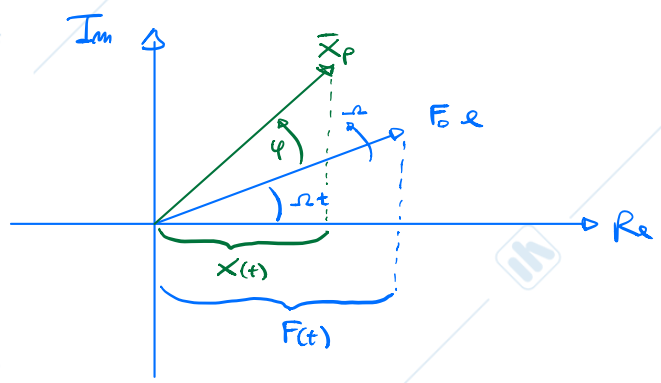
The solution is:

$$X_p = \frac{F_0}{\sqrt{(k-m\Omega^2)^2 + (\tau\Omega)^2}}$$

$$\tan \varphi = \frac{\tau\Omega}{k-m\Omega^2}$$

$$X(t) = X_p \cos(\Omega t + \varphi) = \text{Re}(\bar{X}_p e^{i\Omega t}) = \text{Re}(X_p e^{i\varphi} e^{i\Omega t})$$

$$F(t) = F_0 \cos \Omega t = \text{Re}(F_0 e^{i\Omega t})$$



- I) $\Omega \ll \omega_0$ RIGID AREA
- II) $\Omega \approx \omega_0$ RESONANCE AREA
- III) $\Omega > \omega_0$ SEISMIC AREA

APPLICATION OF SUPERPOSITION PRINCIPLE \leftrightarrow LINEAR SYSTEM

$$F(t) = \sum_m^{\infty} \text{Re}(\bar{F}_m e^{i\Omega_m t})$$

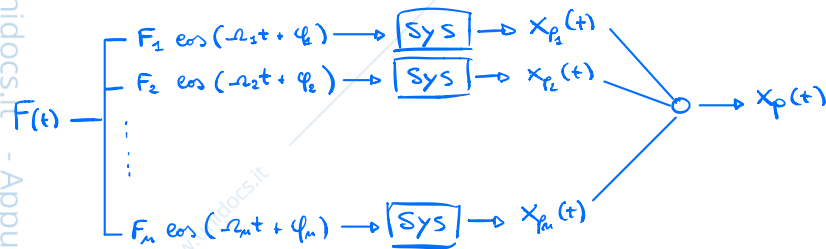
↑
periodic $\Omega_m = m \cdot \Omega_0$

Principio di sovrapposizione degli effetti

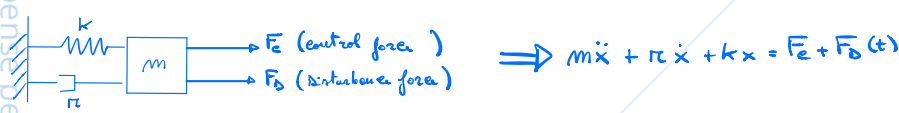
$$X(t) = \sum_m^{\infty} \text{Re}(\bar{x}_{p,m} e^{i\Omega_m t})$$

$$\dot{X}(t) = \sum_m^{\infty} \text{Re}(i\Omega_m \bar{x}_{p,m} e^{i\Omega_m t})$$

FOURIER SERIES:



Now examine the feed-forward approach (FF) (Considering like reference the motion $X_r(t)$)



Reference motions = $X_r(t)$ → it is the motion that we want to exert to the system
 (includes $\dot{x}_r(t)$ and $\ddot{x}_r(t)$ known)

CONSIDER THE REQUIRED FORCE $F_e(t)$

$$m\ddot{x}_r + r\dot{x}_r + kx_r = F_e(t)$$

but is the actuator able to provide a force like this?

$$X_r(t) = \sum_m \text{Re}(\bar{x}_{r,m} e^{i\Omega_m t})$$

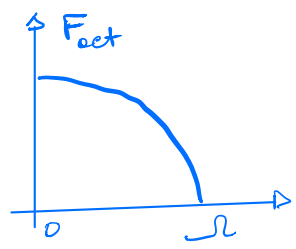
$$\dot{X}_r(t) = \sum_m \text{Re}(i\Omega_m \bar{x}_{r,m} e^{i\Omega_m t})$$

$$\ddot{X}_r(t) = \sum_m \text{Re}(-\Omega_m^2 \bar{x}_{r,m} e^{i\Omega_m t})$$

Substituting

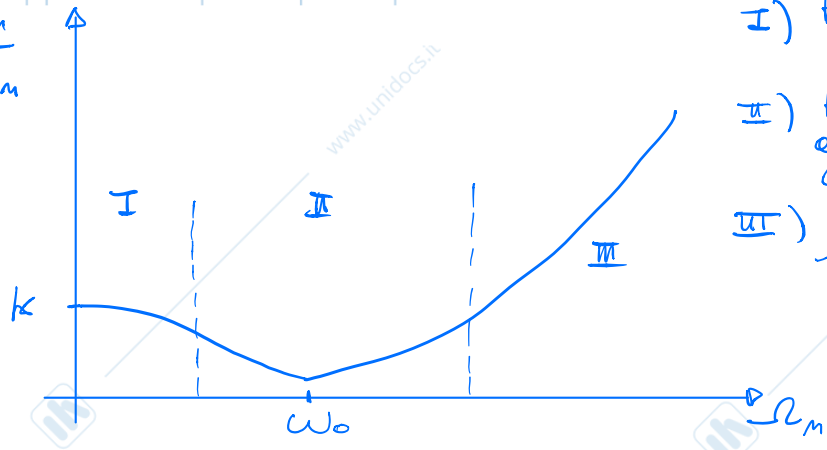
$$(-\Omega_m^2 m + i\Omega_m r + k) \bar{x}_{r,m} = F_{e,m}$$

PERFORMANCE IN ACTUATOR



$$|\bar{F}_{e,m}| = F_{e,m} = \sqrt{\left(\frac{k - m\Omega_m^2}{\text{Re}}\right)^2 + \left(\frac{r\Omega_m}{\text{Im}}\right)^2} \cdot |\bar{x}_{r,m}|$$

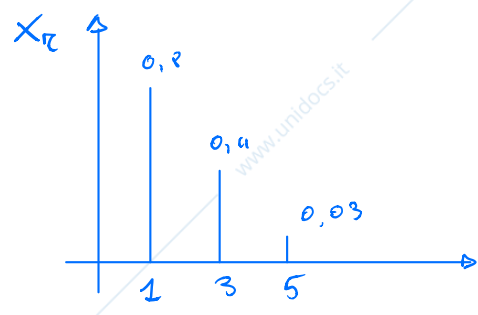
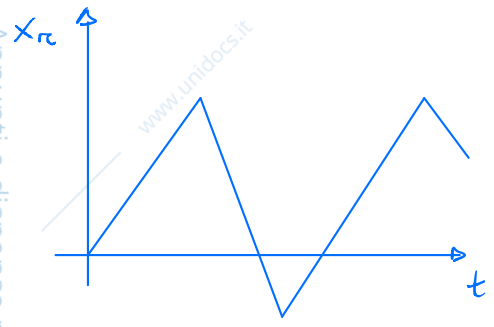
Required force $\frac{F_{e,m}}{X_{r,m}}$
 Required displacement $X_{r,m}$



- I) the system work well
- II) there is some uncertainty because we are in resonance
- III) we need a big force even for a low displacement

EXAMPLE

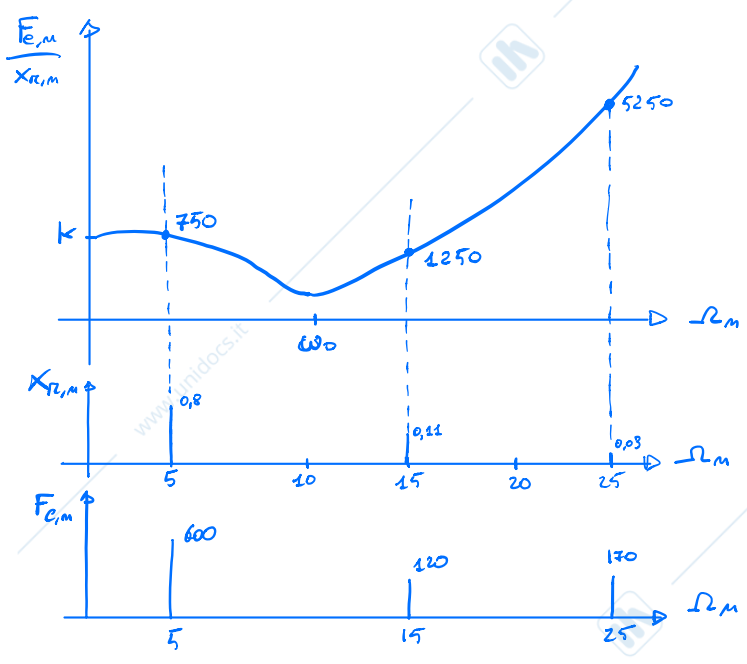
$m = 10 \text{ kg}$ $k = 1000 \text{ N/m}$ $r = 1 \text{ NS/m}$



$$\frac{8}{1^2} = 0,8$$

$$\frac{8}{3^2 \cdot 4^2} = 0,11$$

$$\frac{8}{5^2 \cdot 4^2} = 0,03$$



→ DISPLACEMENT
 → ACTUATOR FORCE THAT IS REQUIRED

So if I know the displacement I can calculate the required force and the other way around (VICEVERSA)

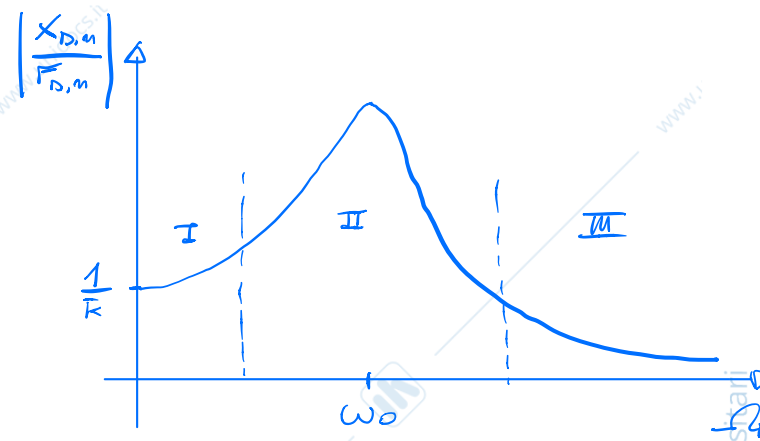
CONSIDER THE DISTURBANCE FORCE $F_D(t)$

$$m\ddot{x}_r + r\dot{x}_r + Kx_r = F_D(t)$$

$$F_D(t) = \sum_n \operatorname{Re}(\bar{F}_{D,n} e^{i\omega_{D,n} t})$$

$$m\ddot{x} + r\dot{x} + Kx = F_{D,n} \cos(\omega_{D,n} t + \varphi_{D,n})$$

$$|\bar{X}_{D,n}| = \frac{F_{D,n}}{\sqrt{(k - m\omega_{D,n}^2)^2 + (r\omega_{D,n})^2}}$$



Now we can focus on the frequency range of the disturbance

So the 2 main point of this analysis are:

- 1) find the actuator force
- 2) focus on the frequency of the disturbance

• Now examine the feed-back approach (FB) : Unlike the FF approach the FB approach has the purpose to adjust the output if it is "wrong"

$$m \ddot{x} + r \dot{x} + kx = F_e + F_D(t) = k_p (x_r - x_e) + r_D (\dot{x}_r - \dot{x}) + F_D(t)$$

$$m \ddot{x} + (r + r_D) \dot{x} + (k + k_p) x = \underbrace{k_p x_r(t) + r_D \dot{x}_r(t)}_{\text{equivalent force} = F_e} + F_D(t)$$

[So the consequence of this approach is (adding a new damping and a new spring) to control the output and to modify the result if is required

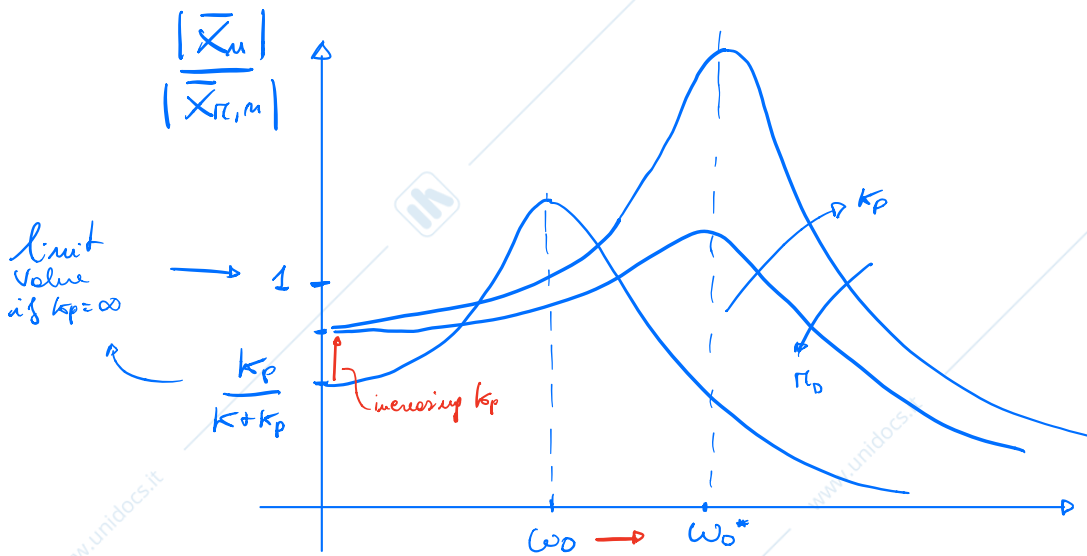
Response to F_e n -th component
(Tracking)

$$(-m \Omega_n^2 + i \Omega_n r + k) \bar{X}_n = k_p \bar{X}_{r,n} + r_D i \Omega_n \bar{X}_{r,n}$$

Portion of F_e : $F_{e,m} = \sqrt{k_p^2 + (r_D \Omega_n)^2} |\bar{X}_{r,m}|$

$$|\bar{X}| = X_n = \frac{\sqrt{k_p^2 + (r_D \Omega_n)^2}}{\sqrt{(k + k_p - m \Omega_n^2)^2 + ((r + r_D) \Omega_n)^2}}$$

(so we have modify the course)



The higher k_p
The lower error
we have because
 $\text{error} = 1 - \frac{k_p}{k + k_p}$

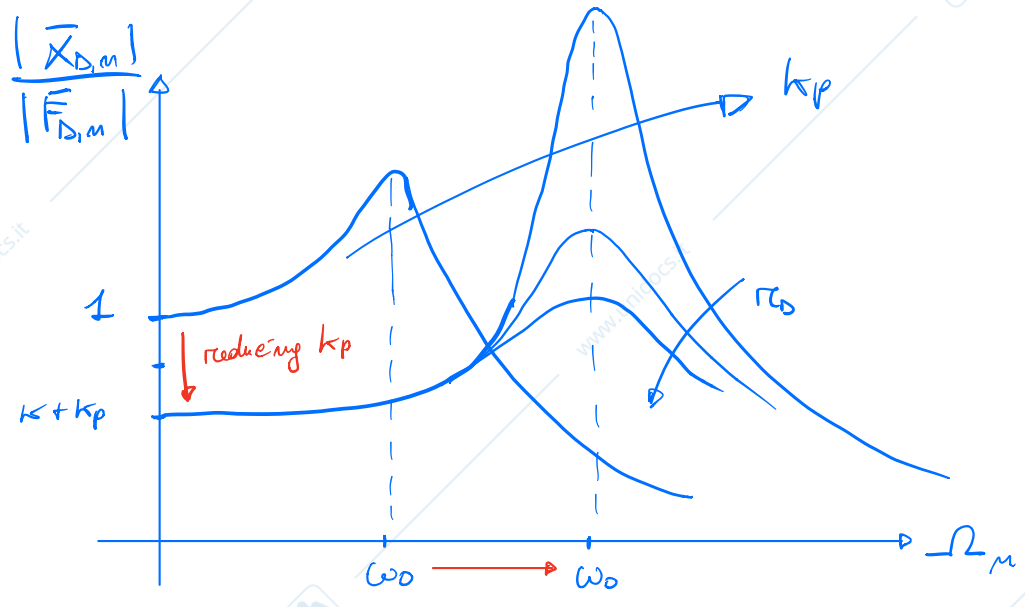
$$\omega_0 = \left| \frac{k + k_p}{m} \right|$$

$$h = \frac{r + r_D}{2m\omega_0} = \frac{r + r_D}{2\sqrt{m(k + k_p)}}$$

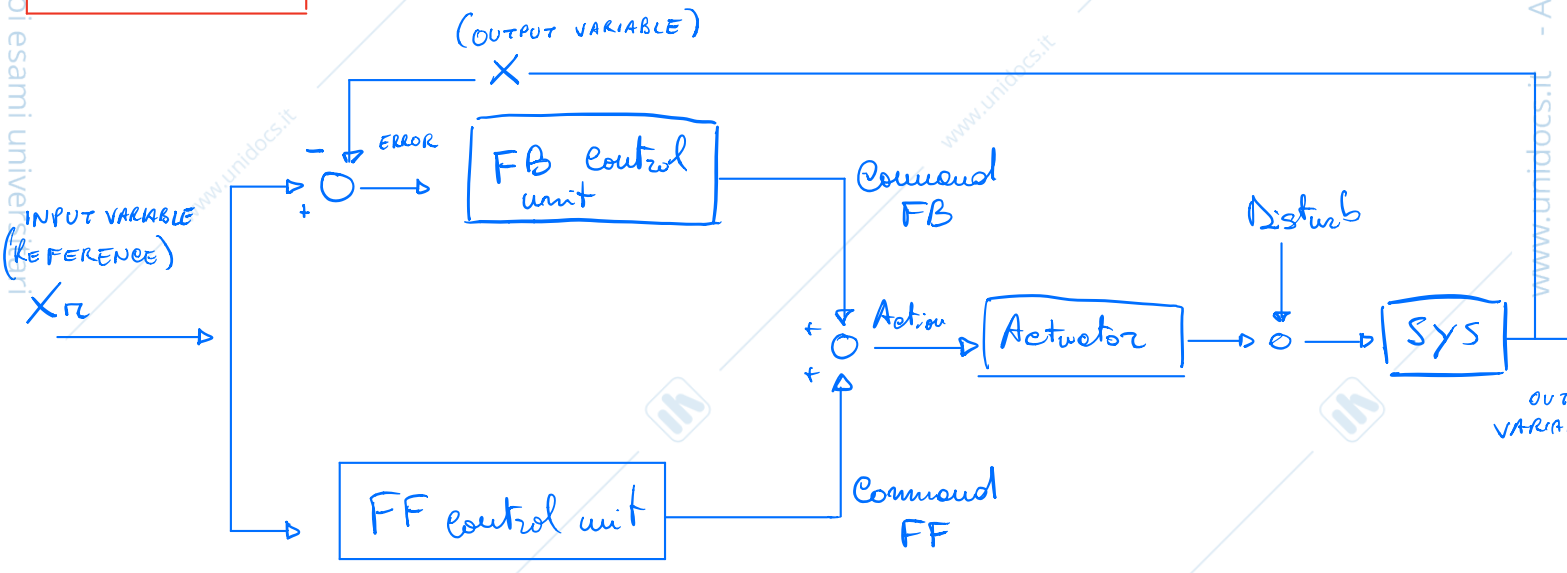
$$(M + M_D)\dot{x} + (k + k_p)x = F_D(t)$$

With Fourier n -th component

$$|\bar{X}_{D,n}| = \frac{|\bar{F}_{D,n}|}{\sqrt{(k + k_p - m\omega_n^2)^2 + ((\pi + \pi_D)\omega_n)^2}}$$



FF + FB





$$m\ddot{x} + r\dot{x} + kx = F_e + F_D(t)$$

$$m\ddot{x} + r\dot{x} + kx = \underbrace{m\ddot{x}_r + r\dot{x}_r + kx_r}_{F_{e,FF}} + \underbrace{k_p(x_r - x) + r_D(\dot{x}_r - \dot{x})}_{F_{e,FB}} + F_D(t)$$

$$F_D(t) = \sum_n \operatorname{Re}(\bar{F}_{D,m} e^{i\Omega_{D,m}t})$$

Including a new variable:

DEVIATION FROM THE REFERENCE: $\tilde{x} = x - x_r = -e$

MOTION REFERENCE ERROR
 $\downarrow \quad \downarrow \quad \downarrow$
 $\tilde{x} = x - x_r = -e$
 $\dot{\tilde{x}} = \dot{x} - \dot{x}_r$
 $\ddot{\tilde{x}} = \ddot{x} - \ddot{x}_r$

So:

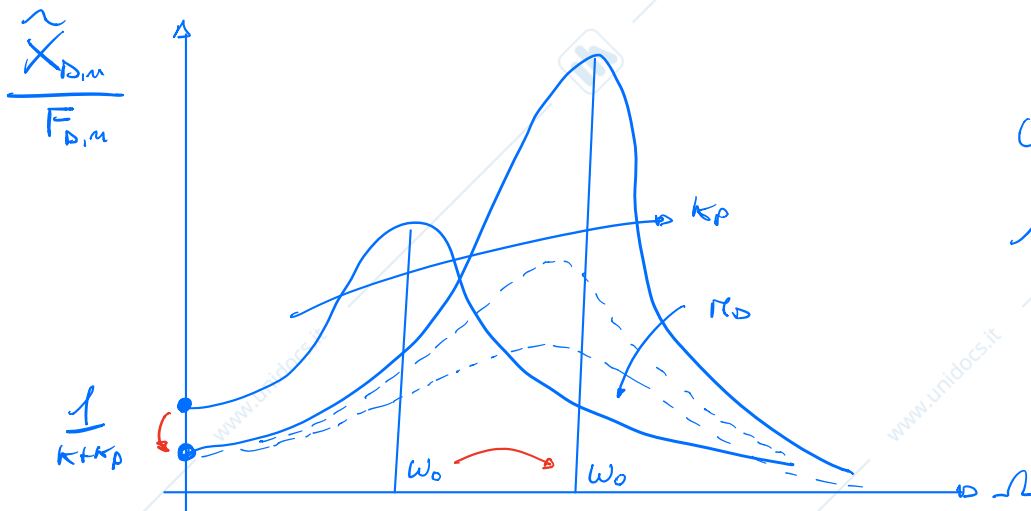
$$m\ddot{\tilde{x}} + r\dot{\tilde{x}} + k\tilde{x} = -k_p\tilde{x} - r_D\dot{\tilde{x}} + F_D(t)$$

$$m\ddot{\tilde{x}} + (r+r_D)\dot{\tilde{x}} + (k+k_p)\tilde{x} = F_D(t)$$

We can use Fourier Series introducing generic element $\tilde{x}_{D,m}$ for each m -th component and $F_{D,m}$ in the same way

$$[-m\Omega_{D,m}^2 + i(r+r_D)\Omega_{D,m} + (k+k_p)]\tilde{x}_{D,m} e^{i\Omega_{D,m}t} = F_{D,m} e^{i\Omega_{D,m}t}$$

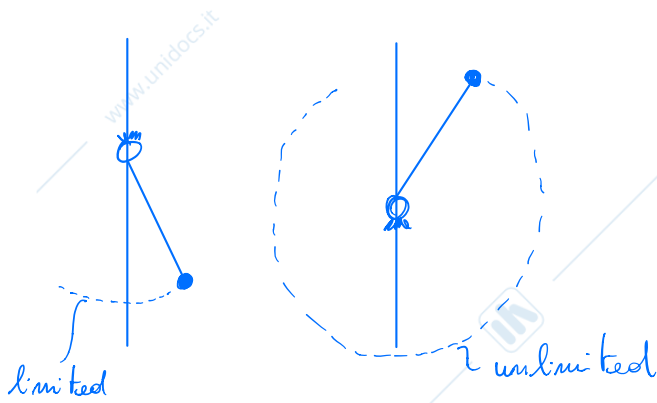
$$\left| \tilde{x}_{D,m} \right| = \frac{F_{D,m}}{\sqrt{(k+k_p - m\Omega_{D,m}^2)^2 + ((r+r_D)\Omega_{D,m})^2}}$$



$$\omega_0 = \sqrt{\frac{k+k_p}{m}}$$

$$h = \frac{r+r_D}{2\sqrt{m(k+k_p)}}$$

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STABILITY OF EQUILIBRIUM POSITION OF THE SYSTEM



In a mathematical point of view:

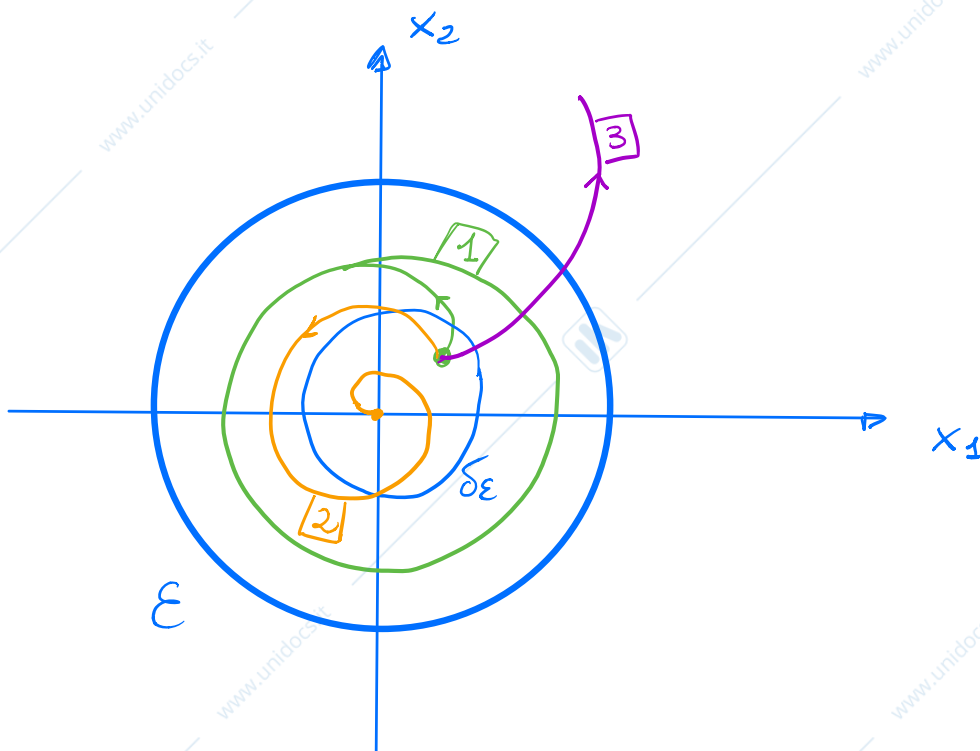
$m\ddot{x} = f(\dot{x}, x) \rightarrow$ static equilibrium position $\Rightarrow \dot{x}=0$ and $\ddot{x}=0$

$\Rightarrow 0 = f(0, x) \rightarrow x_0$ (more than 1 solution!)

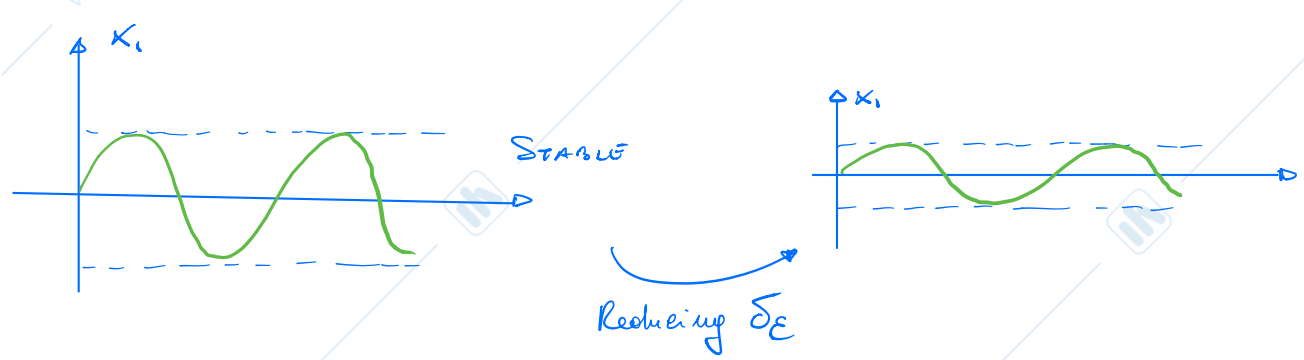
$x_0 = x - x_0 \rightarrow m \ddot{x}_0 = f(\dot{x}_0, x_0)$

Define state vector $\underline{x}_0 = \begin{Bmatrix} x_0 \\ \dot{x}_0 \end{Bmatrix} = \begin{Bmatrix} x_1 \\ x_2 \end{Bmatrix}$

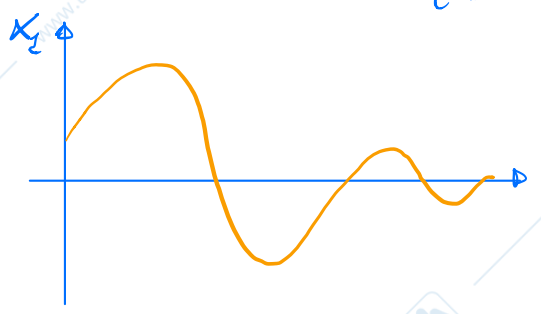
State plane (piano delle fasi)



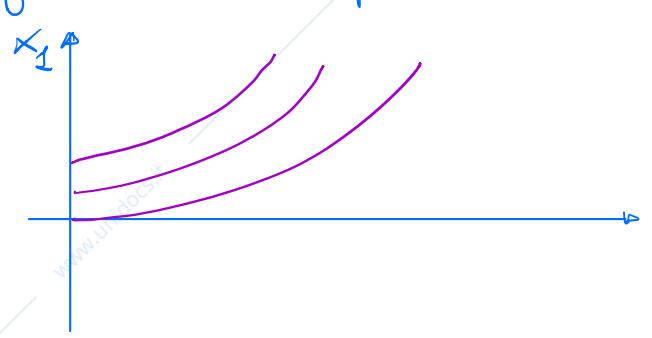
① define a boundary ε (small as we like):
 IF a boundary δ_ε for initial conditions \exists , and when $\|x_{(0,0)}\| < \delta_\varepsilon$,
 and $\|x(t)\| < \varepsilon \quad \forall t > 0$ THEN equilibrium position is STABLE



② if ① holds, and $\lim_{t \rightarrow \infty} \|x\| = 0$ Then the equilibrium position is ABSINTOTICALLY STABLE



③ if not ① \Rightarrow equilibrium position is ANSTABLE



$m \ddot{x} = f(\dot{x}, x)$ Non linear system \Rightarrow to solve this we have to:

find static equilibrium $f(0, x) = 0 \rightarrow$ eq. pos. (s) x_0

$$x_D = x - x_0; \quad \dot{x}_D = \dot{x}; \quad \ddot{x}_D = \ddot{x}$$

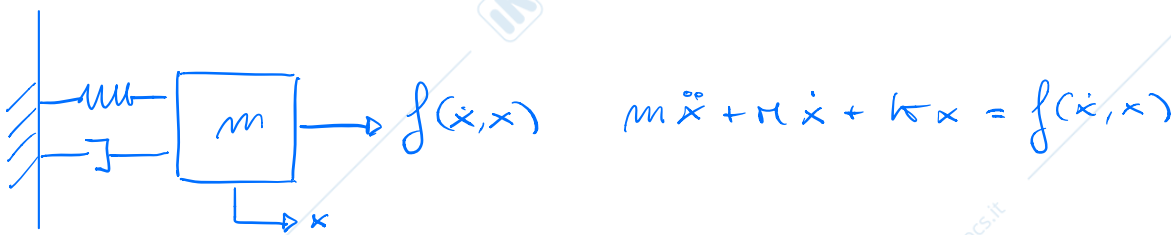
$$m \ddot{x}_D = f(\dot{x}_D, x_D + x_0) = \text{LINEAR} = f(0, x_0) + \frac{\partial f}{\partial \dot{x}} \Big|_0 \dot{x}_D + \frac{\partial f}{\partial x} \Big|_0 x_D$$

$$m \ddot{x}_D - \frac{\partial f}{\partial \dot{x}} \Big|_0 \dot{x}_D - \frac{\partial f}{\partial x} \Big|_0 x_D = 0$$

LIN. SYS	NOT LIN. SYS
Asymptotically stable	Asymptotically stable
Unstable	Unstable
Stable	?

\rightarrow (We want to have an asymptotically stable system)

APPLICATION TO SINGLE DEGREE OF FREEDOM SYSTEM



1) static eq position $kx = f(0, x) \rightarrow x_0 \Rightarrow x_D = x - x_0; \quad \dot{x}_D = \dot{x}; \quad \ddot{x}_D = \ddot{x}$

2) Linearization $m \ddot{x}_D + r \dot{x}_D + kx_D + kx_0 = f(0, x_0) + \frac{\partial f}{\partial \dot{x}} \Big|_0 \dot{x}_D + \frac{\partial f}{\partial x} \Big|_0 x_D + \dots$

$$\ddot{x}_D + \underbrace{\frac{1}{m} \left(r - \frac{\partial f}{\partial \dot{x}} \Big|_0 \right)}_p \dot{x}_D + \underbrace{\frac{1}{m} \left(k - \frac{\partial f}{\partial x} \Big|_0 \right)}_q x_D = 0$$

$$\ddot{x}_D + p \dot{x}_D + q x_D = 0$$

$$x_D = A e^{\lambda t}; \quad \dot{x}_D = \lambda A e^{\lambda t}; \quad \ddot{x}_D = \lambda^2 A e^{\lambda t}$$

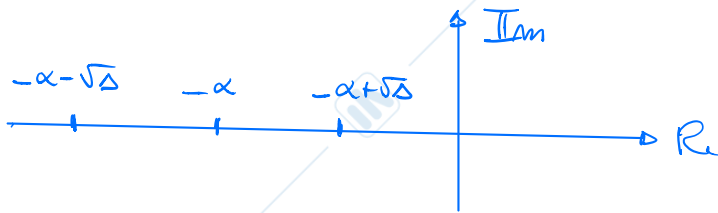
$$(\lambda^2 + p\lambda + q) A e^{\lambda t} = 0 \Rightarrow \underbrace{\lambda^2 + p\lambda + q = 0}_{\text{CHARACTERISTIC EQUATION}} \Rightarrow$$

$$\lambda_{1,2} = \underbrace{-\frac{p}{2} \pm \sqrt{\left(\frac{p}{2}\right)^2 - q}}_{\text{SOLUTIONS}}$$

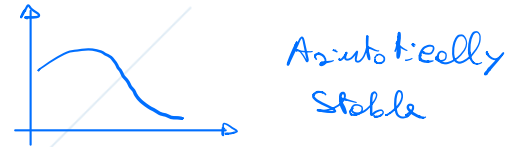
Now analyze the different solution depending from p and q .

I) $p > 0 ; q > 0 \quad \lambda_{1,2} = -\alpha \pm \sqrt{\Delta}$

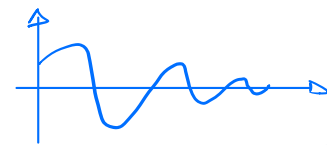
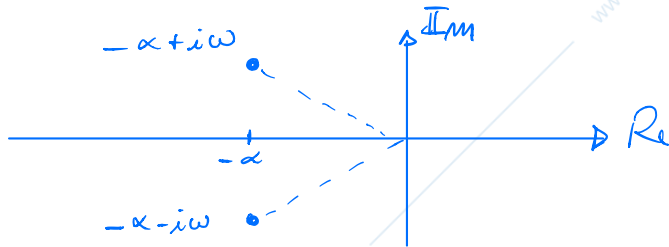
Ie) $\sqrt{\Delta} < \alpha$ if $\Delta > 0$
 $\lambda_1 = -\alpha - \sqrt{\Delta} < 0$
 $\lambda_2 = -\alpha + \sqrt{\Delta} < 0$ (because $\sqrt{\Delta} < \alpha$)



$$x_n(t) = A e^{\lambda_1 t} + B e^{\lambda_2 t}$$



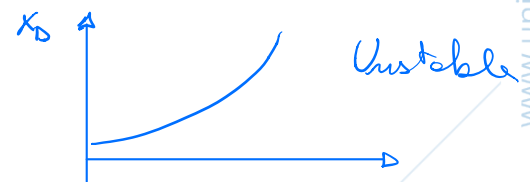
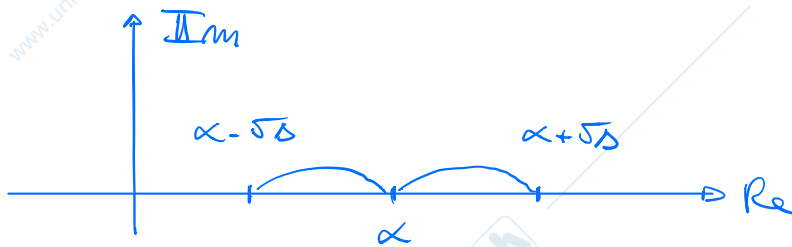
Ib) if $\Delta < 0 \quad \sqrt{\Delta} = \pm i\sqrt{-\Delta} = \pm i\omega \Rightarrow \lambda_{1,2} = -\alpha \pm i\omega$



Asymptotically Stable

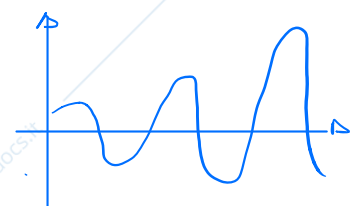
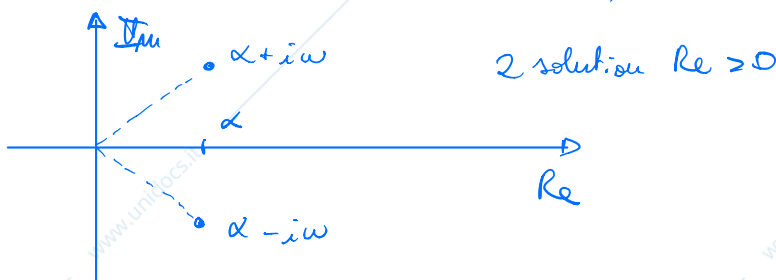
II) $p < 0 ; q > 0 \quad \lambda_{1,2} = \alpha \pm \sqrt{\Delta}$

Iie) $\Delta > 0 ; \sqrt{\Delta} < |\alpha|$
 $\lambda_1 = \alpha + \sqrt{\Delta} > 0$
 $\lambda_2 = \alpha - \sqrt{\Delta} > 0$ } 2 positive exponential



Unstable

IIb) $\Delta < 0 ; \pm\sqrt{\Delta} = \pm i\sqrt{-\Delta} = \pm i\omega ; \lambda_{1,2} = \alpha \pm i\omega$



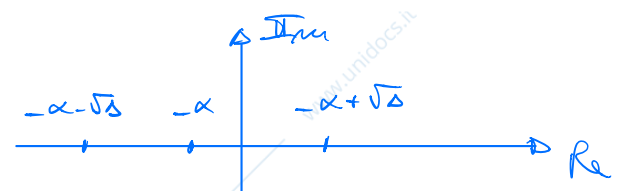
Diverge Instability

III

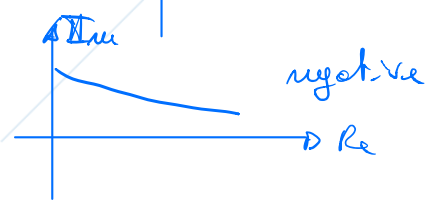
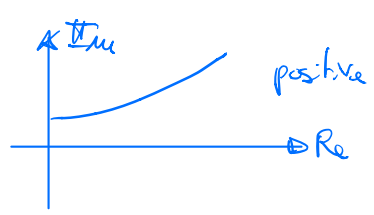
$p < 0 ; p > 0$

$\lambda_{1,2} = -\alpha \pm \sqrt{\Delta}$ $\sqrt{\Delta} > \alpha$

$\lambda_1 = -\alpha + \sqrt{\Delta}$
 $\lambda_2 = -\alpha - \sqrt{\Delta}$



$\Rightarrow \lambda_1 > 0$
 $\lambda_2 < 0$

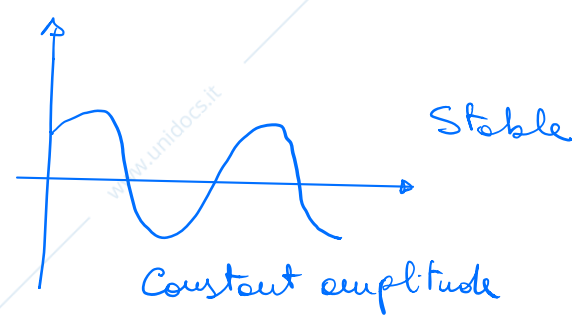
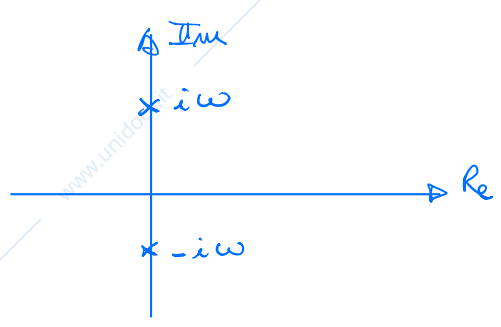


$X_D(t) = A e^{\lambda_1 t} + B e^{\lambda_2 t}$

IV

$p = 0 ; p > 0$

$\lambda_{1,2} = -\frac{p}{2} \pm \sqrt{\left(\frac{p}{2}\right)^2 - q} = \pm \sqrt{-q} = \pm i\omega$

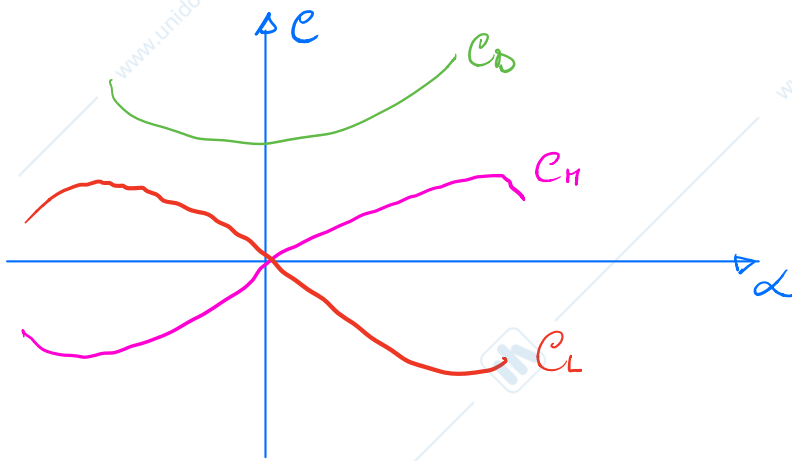
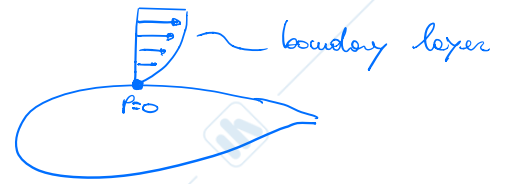
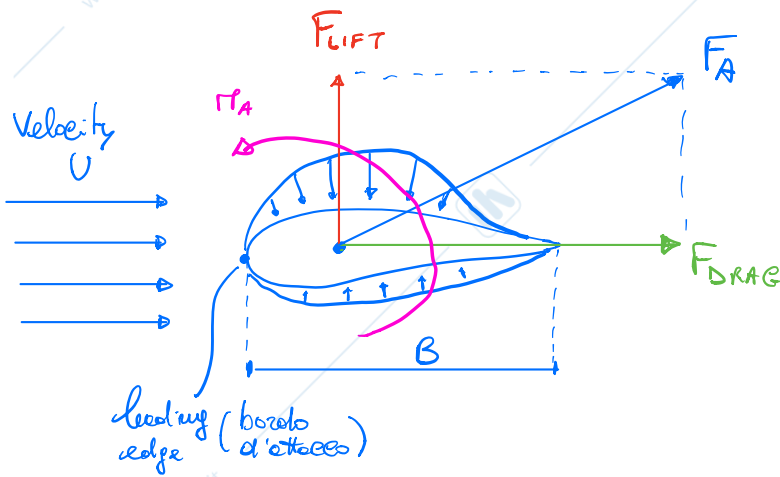


$X_D(t) = A \cos \omega t + B \sin \omega t$

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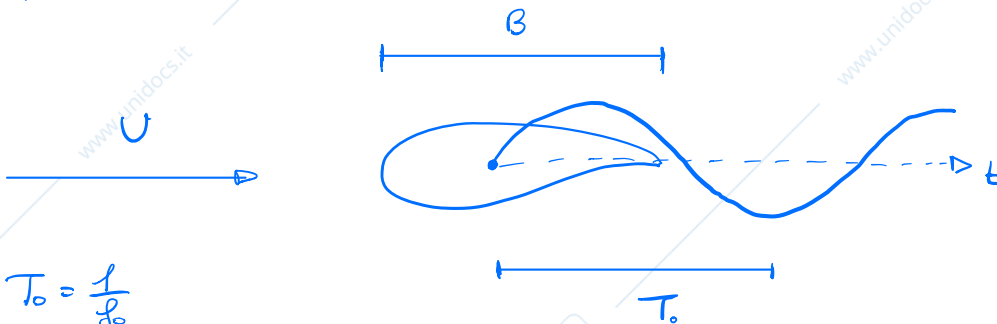
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FLUID - BODY INTERACTION



- reference surface \rightarrow Drag coefficient
- $F_D = \frac{1}{2} \rho S C_D(\alpha) U^2$
velocity of the fluid
 - $F_L = \frac{1}{2} \rho S C_L(\alpha) U^2$
 - $M_A = \frac{1}{2} \rho S B C_m(\alpha) U^2$
length of the body in the fluid \rightarrow moment coefficient

IF:

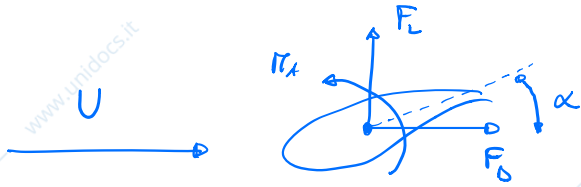


$$T_0 = \frac{1}{f_0}$$

$$\frac{T_0}{B/U} = \frac{U}{fB} = V^* = \text{reduced speed} > 10 \div 15$$

if $V^* > 10 \div 15 \Rightarrow$ we can use coeff. determined in Steady State

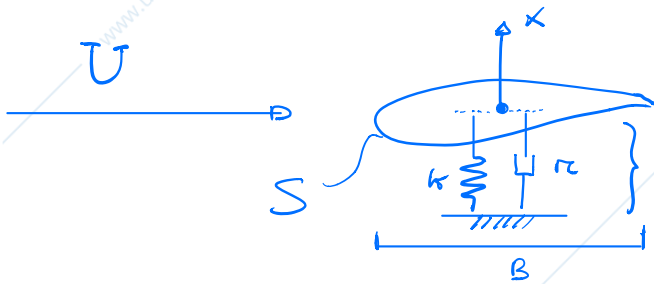
IF STADY STATE CASE



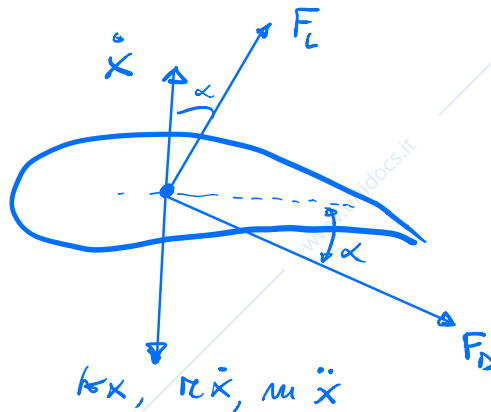
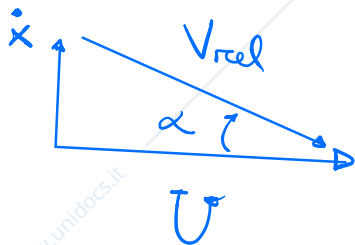
V_{rel} = relative fluid flow \Rightarrow

$\Rightarrow F_D$ is orientated like the Relative fluid flow!

EXAMPLE : Translating body (profile) under fluid action



to modeling the wind we use a spring and a damper



(F_D is orientated like the relative speed)

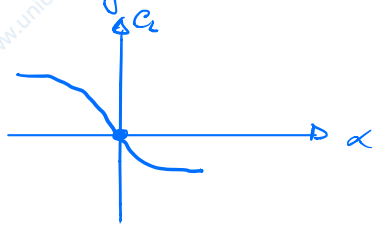
$$-m\ddot{x} - r\dot{x} - kx - F_D \sin \alpha + F_L \cos \alpha = 0$$

$$\textcircled{*} \quad m\ddot{x} + r\dot{x} + kx = F_L \cos \alpha - F_D \sin \alpha = f(x)$$

$$\tan \alpha = \frac{\dot{x}}{U} \approx \alpha$$

Static condition

Substituting in $\odot \Rightarrow kx = F_L$ if $C_L \neq 0$ in $x=0 \Rightarrow x_0 = \frac{F_L}{k}$



but in our case $\alpha=0 \Rightarrow C_L=0 \Rightarrow x_0=0$

Linearization

$$m\ddot{x} + r\dot{x} + kx = \frac{1}{2} p S C_L(\alpha) U \cos^2 \alpha - \frac{1}{2} p S C_D(\alpha) U \sin^2 \alpha$$

imposing $\frac{1}{2} p S = q$

We can eliminate this terms because we want a linear equation

$$= q \left[C_{L0} + \underbrace{\frac{dC_L}{d\alpha}}_{k_L} (\alpha - \alpha_0) + \dots \right] [U^2 + \dot{x}^2] \left[1 - \frac{\alpha^2}{2} + \dots \right] - q \left[C_{D0} + \frac{dC_D}{d\alpha} (\alpha - \alpha_0) + \dots \right] [U^2 + \dot{x}^2]$$

$$= q C_{L0} U^2 + q k_L \frac{x}{U} U^2 - q C_{D0} U^2 \frac{\dot{x}}{U} - q k_D \frac{\dot{x}}{U} U^2$$

is not linear term because we have α^2

$$= q C_{L0} U^2 + q (k_L - C_{D0}) U \dot{x}$$

So:

$$F_{L0} = k x_0$$

$$m\ddot{x} + r\dot{x} + kx = q C_{L0} U^2 + q U (k_L - C_{D0}) \dot{x}$$

$$m\ddot{x} + r\dot{x} + kx = k x_0 + q U (k_L - C_{D0}) \dot{x}$$

$$m\ddot{x} + r\dot{x} + k(x - x_0) = \dots \Leftrightarrow$$

with $C_{L0} \neq 0$

$$k x_0 = F_{L0}$$

we impose

$$x_D = x - x_0$$

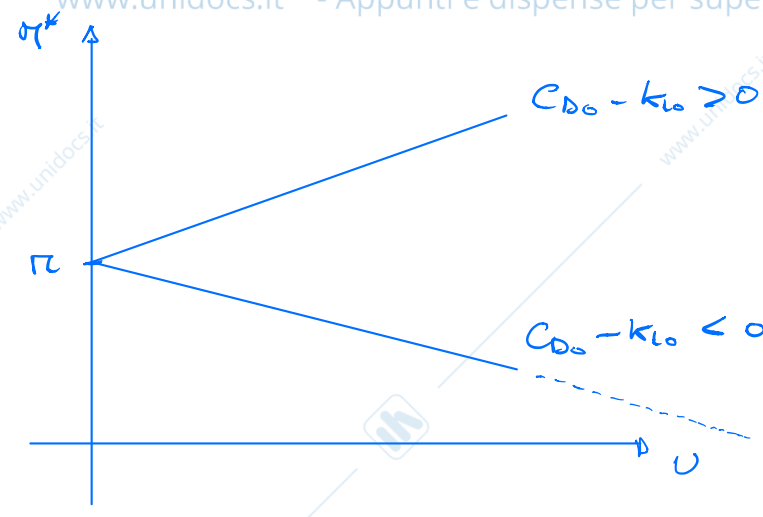
$$\dot{x}_D = \dot{x}$$

$$\ddot{x}_D = \ddot{x}$$

$$m \ddot{x}_D + r \dot{x}_D + k x_D = q U (k_L - C_{D0}) \dot{x}_D$$

$$m \ddot{x}_D + \underbrace{\left[r + q U (C_{D0} - k_L) \right]}_{r^*} \dot{x}_D + k x_D = 0$$

homogeneous equation



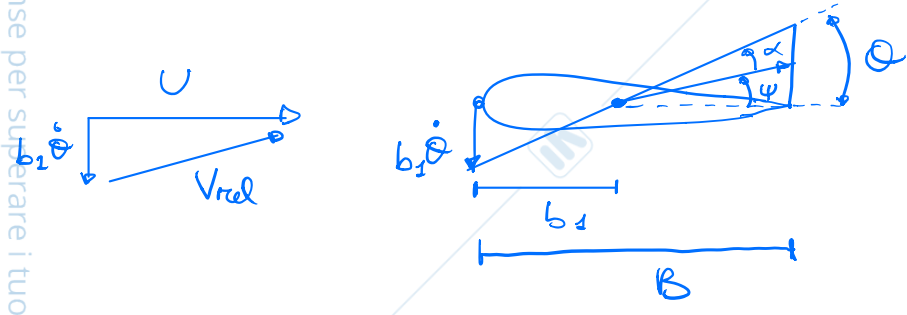
in the circle we have no instability regarding vertical motion

unstable profile

EXAMPLE: ROTATING PROFILE



$$J\ddot{\theta} + \pi a \dot{\theta} + k_{\theta} \theta = M_A$$



$\alpha = \text{angle of attack} = \theta - \psi$
 $\alpha = \theta - \frac{b_2 \dot{\theta}}{U}$

$$J\ddot{\theta} + \pi a \dot{\theta} + k_{\theta} \theta = \underbrace{\frac{1}{2} \rho S B C_m(\alpha)}_q V_{rel}^2$$

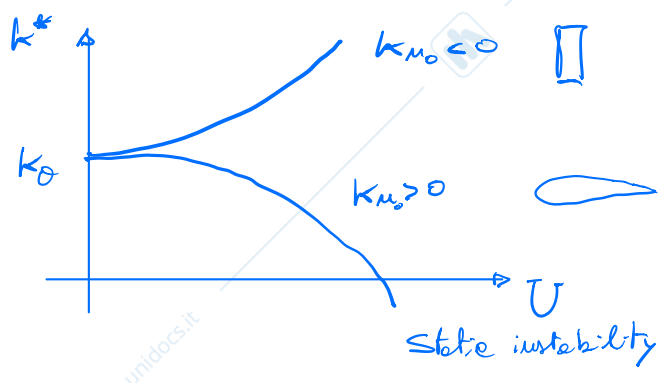
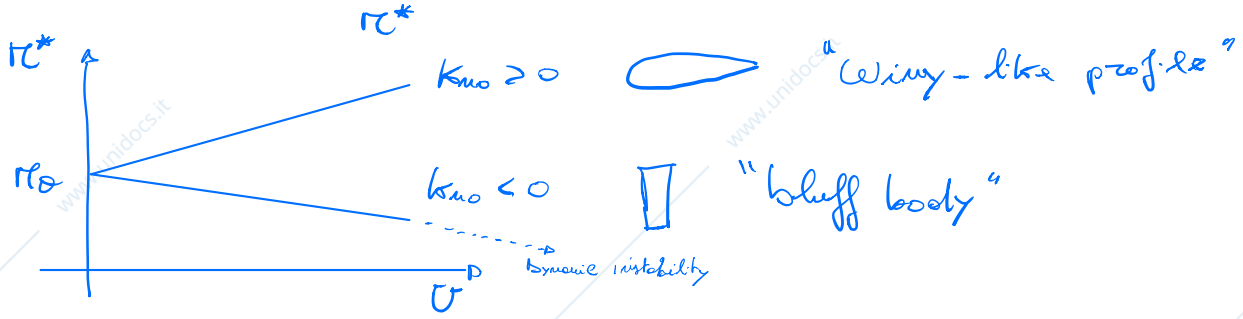
$$\begin{aligned} \hookrightarrow &= q B \left[C_{m0} + \frac{dC_{m0}}{d\alpha} \Big|_0 (\alpha - \alpha_0) + \dots \right] \left[U^2 + (b_2 \dot{\theta})^2 \right] \\ &= q B k_{m0} \left(\theta - \frac{b_2 \dot{\theta}}{U} \right) U^2 \end{aligned}$$

So:

$$J\ddot{\theta} + \pi a \dot{\theta} + k_{\theta} \theta = q B k_{m0} U^2 \theta - q B k_{m0} b_2 U \dot{\theta}$$

$$J\ddot{\theta} + \left[\pi a + q B b_2 k_{m0} U \right] \dot{\theta} + \left[k_{\theta} - q B k_{m0} U^2 \right] \theta = 0$$

homogeneous equation



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